

325 London Street Peterborough, ON K9H 2Z5 hospicepeterborough.org 705-742-4042
Fax: 705-742-0064
admin@hospicepeterborough.org

Donation of Publicly Traded Securities to Hospice Peterborough

LETTER OF DIRECTION AND AUTHORIZATION RE TRANSFER OF SECURITIES

Name of Donor:	
Mailing Address:	
Home Telephone:	-
Name of Institution Transferring Stock:	
Account Number at Delivering Institution:	
Symbol for the Securities on the Exchange:	
Exchange on which the Securities are Traded:	
Number of Shares/Units:	

PROCESS FOR MAKING A DONATION OF SECURITIES:

Please instruct your broker to call Josh Humber at RBC Dominion Securities at (705) 743-3018. Ask your broker to transfer your publicly traded securities to the Hospice Peterborough account 511-17809-1-1- CUID# DOMA DTC# 5002 with RBC Dominion Securities, Peterborough, ON. Please notify Andrew Graham, Manager of Finance and Administration, Hospice Peterborough of your donation. (Please have a copy of the donation form faxed to RBC Dominion Securities @ 705-743-4516 Attention: Mike Twohey.) An alternative contact method for Mike Twohey is via email at <u>mike.twohey@rbc.com</u>

The date of your donation will be the date the securities are deposited in good delivery into Hospice's RBC Dominion Securities account. The securities will be valued using the price at the close of trading the previous day. This will be the amount used for the charitable receipt for income tax purposed.

Upon valuation of your gift, a copy of this form will be returned to you indicating the value of your tax receipt.

Signature of Donor

Date Received:_____

Approved by: _

Graham Culp, Branch Manager Peterborough and Cobourg Branch RBC Dominion Securities Inc. Date

Value of Gift: \$ _____

Supporting you through life-threatening illness and grief. W:\FUND DEVELOPMENT\Forms\Transfer of Securities Letter of Direction 2024.docx